

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS INC.	Case Number: 24-50792	<b>COURT USE ONLY</b>  RECEIVED AND FILED  DEC 13 2024  U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
<b>1. Name and address of holder of the Equity Interest</b> (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): PAUL MCLAUGHLIN 130 MAIN ST. FREDERICTON,NB,CANADA E3A 1C7  Telephone Number: 506 461 8246	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
<b>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</b>		
Account or other number by which Interest holder identifies Debtor: 3190580716000 668-43287-1-6	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: <input type="checkbox"/> amends a previously filed Proof of Interest dated:	
<b>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</b> PAUL MCLAUGHLIN. BROKER-RBC DOMINION SECURITIES ATT: RILEY OTTO 150-1501 AVENUE MCGILL COLLEGE MONTREAL,QC H3A 1Z4 CANADA  Telephone NUMBER: 514 722 7878	<b>3. Date Equity Interest was acquired:</b>  DECEMBER 16TH TO PRESENT  SEE ATTACHED DOCUMENTS	
<b>4. Total amount of member interest:</b> <u>9680 SHARES</u>	<b>5. Certificate number(s):</b>	
<b>6. Type of Equity Interest:</b> Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		

**7. Supporting Documents:** Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

**8. Date-Stamped Copy:** To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.

**9. Signature:**

Check the appropriate box.

☒ I am the creditor. ☐ I am the creditor's authorized agent.

☐ I am the trustee, or the debtor,

☐ I am a guarantor, surety, endorser, or other codebtor.

(Attach copy of power of attorney, if any.)

or their authorized agent.

(See Bankruptcy Rule 3005.)

(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name:

*Paul McLaughlin*

Title:

Company: Address and telephone number (if different from notice

Address

*[Signature]*  
(Signature)

*Dec 10, 2024*  
(Date)

Telephone number: email:

506 461 8246

paul@canadaeastrides.com

*Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571*

RBC Dominion Securities Inc.

# Portfolio Review

As at settlement date December 1, 2024

PAUL MCLAUGHLIN - 3190580716000

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**PAUL MCLAUGHLIN**  
130 MAIN ST  
FREDERICTON, NB, E3A 1C7  
Canada

**Riley Otto, CIWM, CFP, CIM, FCSI**  
RBC Wealth Management  
RBC Dominion Securities

Professional Wealth Management Since 1901



**RBC Wealth Management**  
Dominion Securities

Overview of Your Portfolio

PAUL MCLAUGHLIN - 3190580716000

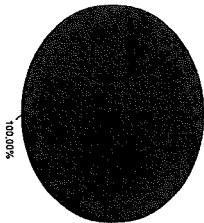
As at November 30, 2024

This overview of your Portfolio shows information about your accounts, in the currency you've chosen for reporting purposes. All amounts shown are net of fees. You can see, at a glance, how your portfolio is performing as well as your personal rate of return since Dec 15, 2021, your inception date, and in the shorter term. The line graph helps you visualize these key indicators and the pie chart tells you how your portfolio is invested across your various Investment Products. (K represents thousands where applicable).

Your Portfolio Performance

	This Past Quarter	Last 12 Months	Since Inception
	(\$)	(\$)	(\$)
Beginning Market Value	5,849	123,364	0
Net Contribution /Withdrawals	0	0	3,386,601
Change in Market Value	(5,026)	(122,542)	(3,385,778)
Ending Market Value	823	823	823

Your Portfolio



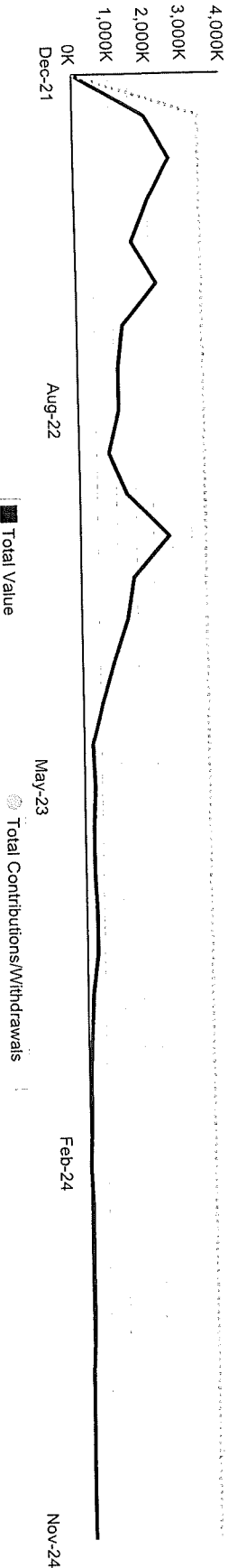
Money Manager/Account	%
PAUL MCLAUGHLIN - 3190580716 RB Pledge	100.00

Your Personal Rate of Return

Your personal rate of return since inception is annualized if you've held your investments for more than one year. It is calculated using an industry standard time-weighted rate of return formula.

	This Past Quarter	Last 12 Months	Since Inception
	(%)	(%)	(%)
Your Portfolio	(85.93)	(99.33)	(94.03)

Your Portfolio Growth



Riley Otto, CIWM, CFP, CIM, FCSI

RBC Dominion Securities

Reported in CAD

Settlement Date	Settlement Date Fx Rate	Description	Quantity	Cost	Proceeds	Gain/Loss	Cost in CAD	Proceeds in CAD	Gain/Loss in CAD
<b>PAUL MCLAUGHLIN , 319-05807-16 CAD</b>									
<b>META MATERIALS INC COMMON STOCK (Symbol = MMATQ)<sup>2</sup></b>									
29-Jan-2024	1.0000	Reverse Split	9,641	3,251,130.47		n/a	3,251,130.47		µ
01-Dec-2024	Total <sup>µ</sup>								-
<b>METAMATERIAL EXCHANGE CO INC COMMON (Security No = M0067926)</b>									
16-Dec-2021	1.0000	Transfer	482,006	2,940,236.60			2,940,236.60		
		Manual							
29-Nov-2023	1.0000	Exchange	(482,006)	(2,940,236.60)			(2,940,236.60)		-
01-Dec-2024	Total <sup>µ</sup>								-
<b>Total For Account <sup>µ</sup> 319-05807-16 CAD</b>									

**Note(s):**

- <sup>2</sup> This security has a flagged (suspect) Cost. As such, the total Book Value may be overstated or understated. Contact your Investment Advisor for more Details.
- <sup>1</sup> Realized Gain/Loss cannot be calculated because a Canadian-equivalent book value is not available.
- <sup>µ</sup> Realized gain/loss cannot be calculated because a book value is not available.
- <sup>µ</sup> Totals represent only the values associated with dispositions that occurred during the selected timeframe.

**Disclaimer(s):**

- Foreign exchange rates displayed are daily close f/x rates on the settlement date of transaction shown. For buy and sell transactions only, these rates are close estimates (rounding differences) of the rate used to calculate the Canadian Equivalent Value displayed on this report.
- Total cost value and gain loss value may be incomplete if one or more individual security costs are missing. Please review for possible missing cost values.
- "In CAD" values are unavailable for all transactions prior to November 13, 2009. For transactions after November 13, 2009 "n/a" may display in the "In CAD" value fields if book value information is missing or unavailable (Example: securities transferred in-kind from other financial institutions), please contact your Investment Advisor.

Riley Otto, CIMM, CFP, CIM, FCSI

RBC Dominion Securities



Portfolio Valuation

PAUL MCLAUGHLIN - 3190580716000

-BV and MV in CAD with Gain Loss in CAD-

As at December 1, 2024

Quantity	Security Description	Book Value	Book Value in CAD	Unrealized Gain in CAD	Unrealized Gain % in CAD	Market Value	Market Value in CAD	Current Yield (%)	% of Portfolio
EQUITY									
United States									
Information Technology									
9,641.00	META MATERIALS INC COMMON STOCK	- <sup>2</sup>	- <sup>3</sup>	- <sup>3</sup>	- <sup>3</sup>	822.72	822.72	0.00	100.00
		- <sup>2</sup>	- <sup>3</sup>	- <sup>3</sup>	- <sup>3</sup>	822.72	822.72	-	100.00
Total - Information Technology									
		- <sup>2</sup>	- <sup>3</sup>	- <sup>3</sup>	- <sup>3</sup>	822.72	822.72	-	100.00
Total - United States									
		- <sup>2</sup>	- <sup>3</sup>	- <sup>3</sup>	- <sup>3</sup>	822.72	822.72	-	100.00
TOTAL - EQUITY									
		- <sup>2</sup>	- <sup>3</sup>	- <sup>3</sup>	- <sup>3</sup>	822.72	822.72	-	100.00
Total Portfolio									
		- <sup>2</sup>	- <sup>3</sup>	- <sup>3</sup>	- <sup>3</sup>	822.72	822.72	-	100.00

<sup>2</sup> Book Value is not available  
<sup>\*\*</sup> Total book value cannot be provided as either one or more positions are missing a book value or the book values are in varying currencies and therefore cannot be totaled.  
<sup>3</sup> Canadian-equivalent book value is not available  
Yield on Cost cannot be calculated for discount instruments at this time. YOC values at the total level exclude discount instruments.  
Book Values are reported in account currency unless otherwise stated.  
Market values include accrued income.

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RBC Dominion Securities

Reported in CAD

Direct  
Investing**Order Execution Only  
Cdn. Dollar Statement****NOV. 29  
2024**

Page 1 of 4

Your Account Number: 668-43287-1-6

Date of Last Statement: OCT. 31, 2024

PAUL MCLAUGHLIN  
130 MAIN STREET  
FREDERICTON NB E3A 1C7**RBC Direct Investing Inc.****Local Calls:**

1-800-769-2560

**Toll Free Calls:**

1-800-769-2560

**Postal Address:**200 Bay Street  
P.O. Box 75  
Toronto, ON  
M5J 2Z5**Asset Summary**

	MARKET VALUE AT NOV. 29	%
Cash	\$1,542.70	2.19 %
Fixed Income	\$0.00	0.00 %
Preferred Shares	\$0.00	0.00 %
Common Shares	\$68,785.20	97.81 %
Mutual Funds	\$0.00	0.00 %
Foreign Securities	\$3.32	0.00 %
Other	\$0.00	0.00 %
<b>Total on NOV. 29</b>	<b>\$70,331.22</b>	<b>100.00 %</b>
<b>Total on OCT. 31</b>	<b>\$42,509.06</b>	

**Income Summary**

	THIS MONTH	YEAR-TO-DATE
Dividends	\$0.00	\$0.00
Interest	\$0.00	\$0.00
<b>Total Income</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Cash Balance**

ACCOUNT TYPE	OPENING BALANCE AT NOV. 01	CLOSING BALANCE AT NOV. 29
Cash	\$0.00	\$1,542.70

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0041912 -DIC20

Member-Canadian Investor Protection Fund

Regulated by CIRO  
Canadian Investment  
Regulatory Organization

Direct  
Investing

## Order Execution Only Cdn. Dollar Statement

**NOV. 29  
2024**

Your Account Number: 668-43287-1-6 2 of 4

### Asset Review

( Exchange rate 1USD = 1.39895 CAD as of NOV. 29, 2024 )

SECURITY SYMBOL	QUANTITY/ SEGREGATED	MKT. PRICE	BOOK COST	MARKET VALUE
<b>Common Shares</b>				
LEGIBLE INC COM	READ 764,280	0.090	341,610.95	\$68,785.20
<b>Total Value of Common Shares</b>			341,610.95	\$68,785.20
<b>Foreign Securities</b>				
META MATERIALS INC COMMON STOCK	MMATQ 39	0.085	10,774.55	\$3.32
<b>Total Value of Foreign Securities</b>			10,774.55	\$3.32
<b>Total Value of All Securities</b>			352,385.50	\$68,788.52

### Account Activity

DATE	ACTIVITY	DESCRIPTION	QUANTITY	PRICE /RATE	DEBIT	CREDIT
		<b>Opening Balance (NOV. 01, 2024)</b>				\$0.00
NOV. 04	DEPOSIT	TRANSFER FUNDS FROM RBC				5,500.00
NOV. 05	DEPOSIT	TRANSFER FUNDS FROM RBC				13,100.00
NOV. 05	BOUGHT	LEGIBLE INC COM UNSOLICITED AVG PRICE SHOWN-DETAILS ON REQ DA	50,000	0.10	5,009.95	
NOV. 06	DEPOSIT	TRANSFER FUNDS FROM RBC				5,450.00
NOV. 06	BOUGHT	LEGIBLE INC COM UNSOLICITED AVG PRICE SHOWN-DETAILS ON REQ DA	112,000	0.114	12,777.45	
NOV. 07	DEPOSIT	TRANSFER FUNDS FROM RBC				11,300.00

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